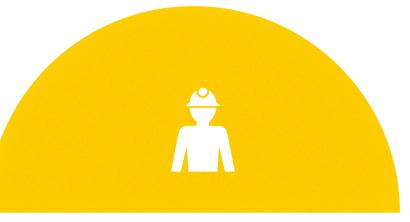




Projected skills gap in 2020 : a striking imbalance







90 million

unemployed or underemployed medium and low-skill workers





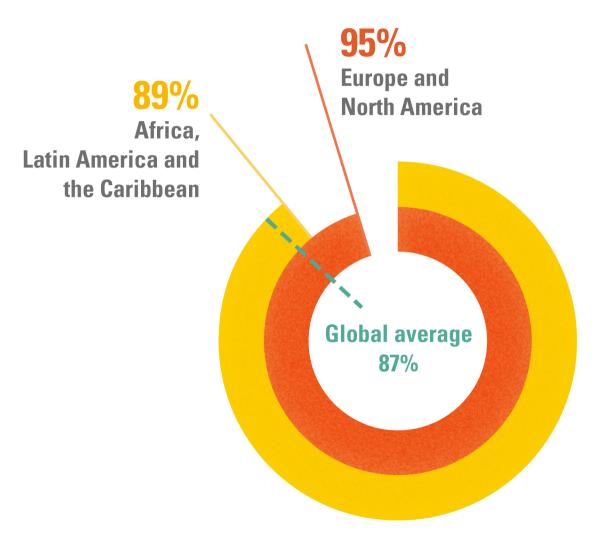
In emerging countries, only 10% to 20% of graduate students are qualified to work in their field of expertise outside their respective regions







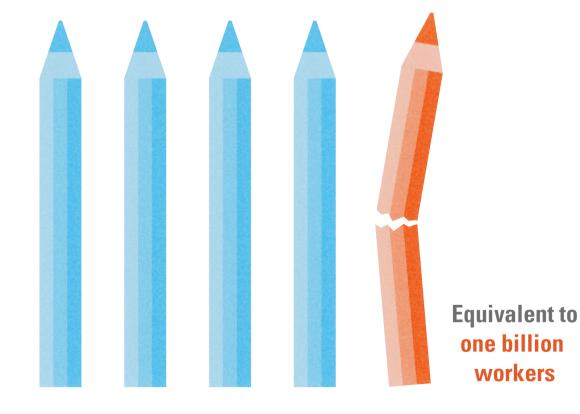
89% of countries in Africa, Latin America & the Carribean indicate they have a policy on lifelong learning







On current trends, in 2030 one worker out of five* will not have had basic education



^{*} Between the ages 18-64 years



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US \$1.19 trillion, that is more than half the GDP of Italy

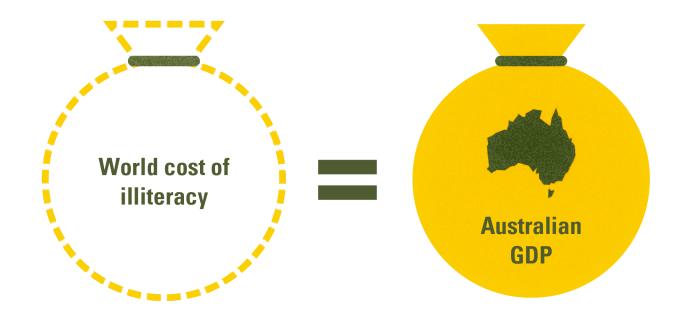


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US \$1.19 trillion,
that is about the same
as the annual GDP
of Australia

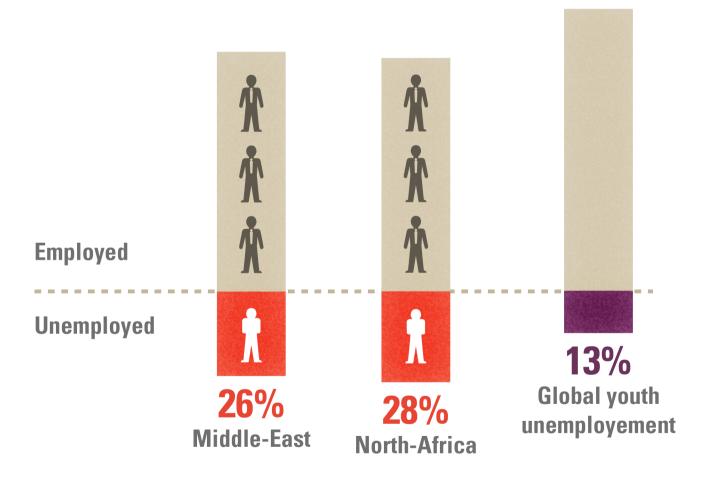


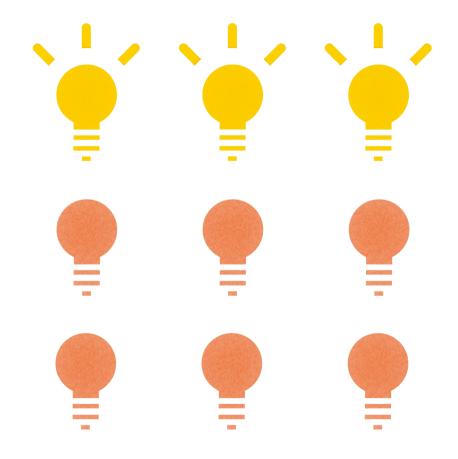






More than one in four young people in the MENA region is unemployed



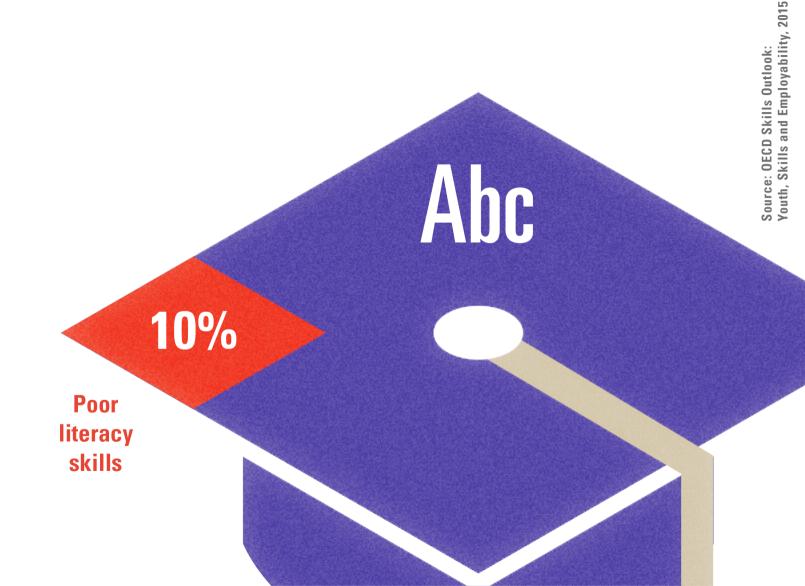


^{*} Online survey, 3000 small business entrepreneurs across 6 countries, June 2013





Globally, 10% of higher education graduates lack basic literacy skills

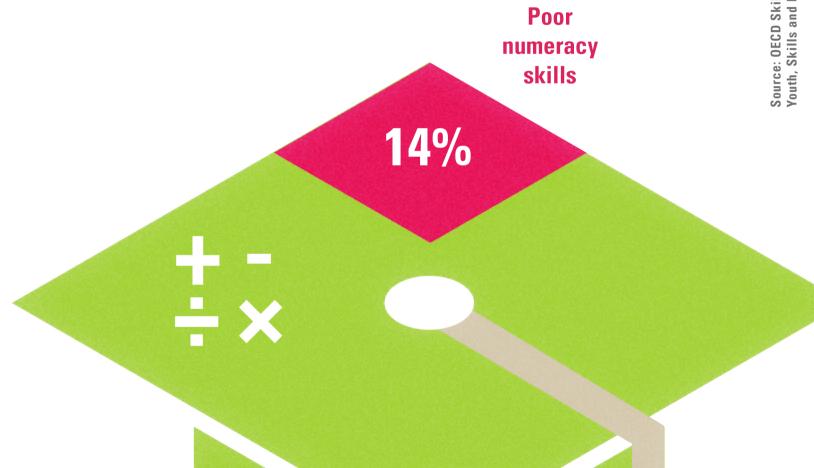


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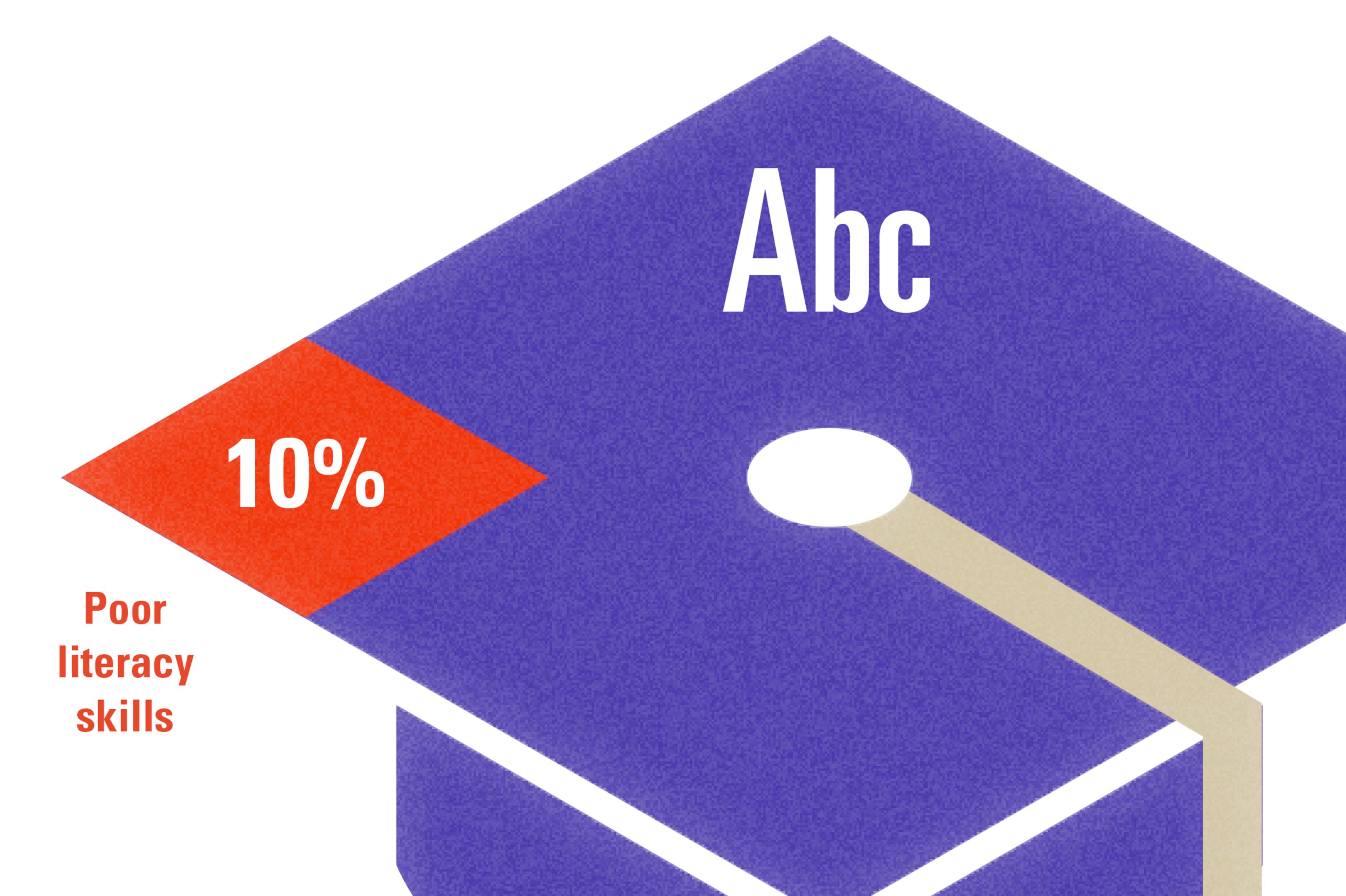
Globally, 14% of higher education graduates lack basic numeracy skills







Globally, 10% of higher education graduates lack basic literacy skills







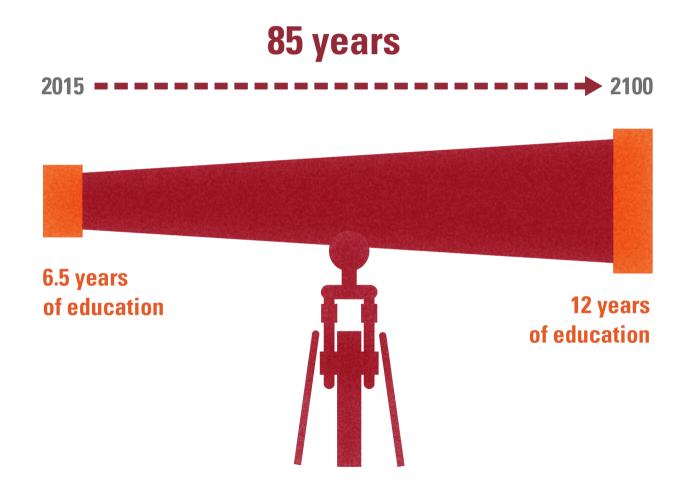
In 2014, one out of three employers around the world reported difficulties finding skilled workers







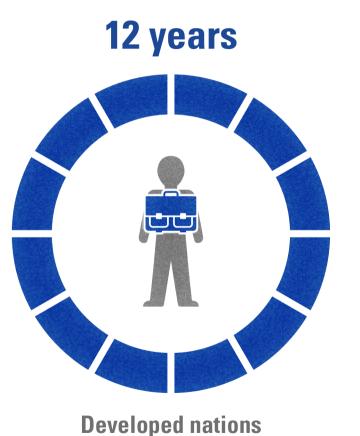
On current trends, it will take poor countries at least 85 years to attain the present levels of education of developed countries



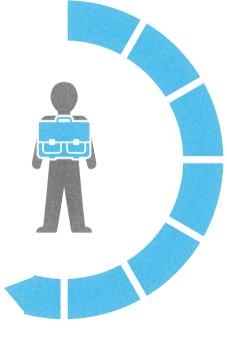




In emerging countries students spend on average 6.5 years in school versus 12 years in developed nations







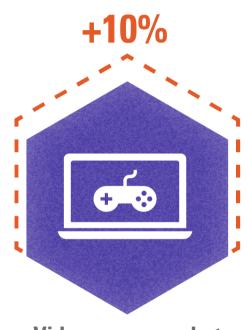
Developing countries



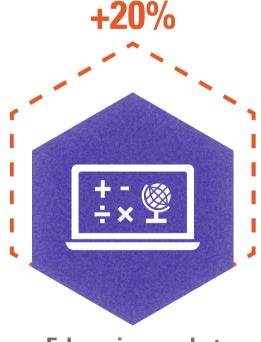


The size of the e-learning market today is equivalent to the video games industry and is growing at double the pace

Annual growth rate



Video game market USD 91 billions



E-learning market USD 93 billions





Conflicts in the Middle East are depriving more than 13 million children of an education, UNICEF reports

Nearly 40% of the total number* of the region's school-age children are not in school

